

**UNITED STATES DISTRICT COURT
DISTRICT OF DELAWARE**


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In re:	:	
	:	Chapter 11
USG CORPORATION	:	
a Delaware corporation, et al.,	:	
	:	Jointly Administered
Debtors.	:	Case No. 01-2094(JKF)
-----X	:	
USG CORPORATION, et al.,	:	
	:	
Movant	:	
v.	:	
	:	Civil Action No. 04-1559 (JFC)
OFFICIAL COMMITTEE OF	:	Civil Action No. 04-1560 (JFC)
ASBESTOS PERSONAL INJURY	:	
CLAIMANTS, et al.,	:	
Respondents.	:	
-----X	:	

**THE STATUTORY COMMITTEE OF EQUITY SECURITY
HOLDERS' JOINDER TO THE DEBTORS' REPLY BRIEF IN SUPPORT OF
MOTION FOR APPROVAL OF SAMPLING PLAN AND CLAIMANT
QUESTIONNAIRE**

The Statutory Committee of Equity Security Holders (the "Equity Committee") hereby joins the Debtors' Reply Brief in Support of Motion for Approval of Sampling Plan and Claimant Questionnaire (the "Debtors' Reply Brief") filed on September 28, 2005. The Equity Committee expressly reserves the right to present further evidence, testimony and argument that the number of claimants to be sampled should be greater than 2,000.

Date: September 28, 2005

Respectfully submitted,



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